Exhibit A

EXHIBIT A

TOWN SPORTS INTERNATIONAL, LLC, et al.

SUMMARY OF BILLING BY PROJECT CATERGORY NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020

Project Category	Total Hours	Total Fees
Asset Dispositions, Sales, Uses, and Leases (Section 363)	27.8	\$18,767.50
Automatic Stay Matters	0.7	\$382.50
Business Operations	1.8	\$1,410.00
Case Administration	1.8	\$958.50
Cash Collateral and Dip Financing	4.1	\$3,041.50
Claims Analysis, Administration and Objections	5.2	\$2,755.00
Committee Matters and Creditor Meetings	1.9	\$707.50
Creditor Inquires	2.8	\$1,806.00
Disclosure Statement / Voting Issues	2.8	\$652.50
Document Review / Committee Investigation	3.2	\$2,736.00
Executory Contracts	1.0	\$460.00
Fee Application Matters / Objections	7.5	\$2,487.50
General	0.2	\$45.00
Leases (Real Property)	3.7	\$2,092.50
Litigation / Gen. (Except Automatic Stay Relief)	1.1	\$856.50
Other Investigative Matters	2.1	\$1,172.50
Preparation for and Attendance at Hearings	7.1	\$4,284.00
Reorganization Plan	39.0	\$26,242.50
Reports, Statements, and Schedules	0.6	\$387.00
Retention matters	2.4	\$935.00
U.S. Trustee Matters and Meetings	1.4	\$875.00
TOTAL	118.2	\$73,054.50

TOWN SPORTS INTERNATIONAL, LLC, et al.

SUMMARY OF BILLING BY PROFESSIONAL NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020

Name of Professional Person	Date of Bar Admission	Position with the Applicant	Hourly Billing Rate ¹	Total Billed Hours	Total Compensation
Michael D. Sirota	1986	Co-Managing Shareholder (Bankruptcy)	\$1,050.00	2.9	\$3,045.00
Justin R. Alberto	2008	Member (Bankruptcy)	\$645.00	12.6	\$8,127.00
Seth Van Aalten	2004	Member (Bankruptcy)	\$825.00	25.0	\$20,625.00
Stuart Komrower	1984	Member (Bankruptcy)	\$855.00	8.8	\$7,524.00
Anthony De Leo	2013	Associate (Bankruptcy)	\$575.00	49.9	\$28,692.50
Andrew J. Roth-Moore	2013	Associate (Bankruptcy)	\$500.00	0.8	\$400.00
Jack Dougherty	N/A	Law Clerk (Bankruptcy)	\$225.00	0.4	\$90.00
Michael Fitzpatrick	N/A	Law Clerk (Bankruptcy)	\$225.00	10.6	\$2,385.00
Jennifer Ford	N/A	Paralegal (Bankruptcy)	\$300.00	6.8	\$2,040.00
Pauline Z. Ratkowiak	N/A	Paralegal (Bankruptcy)	\$315.00	0.4	\$126.00
			TOTAL	118.2	\$73,054.50

¹ This rate is Cole Schotz P.C.'s regular hourly rate for legal services. All hourly rates are adjusted by Cole Schotz P.C. on a periodic basis (the last such adjustment occurred on September 1, 2020).

Pagge 4 At 29.c. 1325 Avenue of the Americas 19th Floor New York, NY 10019

FEDERAL ID# 22-2113414

New Jersey — Delaware — Maryland — Texas — Florida

TOWN SPORTS INTERNATIONAL, LLC N/A

Invoice Date:

December 1, 2020

Invoice Number:

877375

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS

Cole Schotz P.C.

Matter Number: 61704-0001

FOR PROFESSIONAL SERVICES THROUGH NOVEMBER 30, 2020

ASSET DIS	27.80	18,767.50		
DATE	<u>INITIALS</u>	<u>Description</u>	HOURS	AMOUNT
11/01/20	SVA	REVIEW/COMMENT ON REVISED SALE ORDER	0.40	330.00
11/02/20	SVA	CORRES W/ S. KOMROWER AND A. DE LEO RE UCC NOTES ON SALE AND DS HEARINGS	0.40	330.00
11/15/20	ADL	REVIEW DRAFT 9019 MOTION RE: SETTLEMENT BETWEEN DEBTORS AND PURCHASER; EMAILS RE: SAME	0.80	460.00
11/24/20	JRA	EMAILS WITH S. VAN AALTEN, S. KOMROWER, AND A. DELEO RE SALE ISSUES	0.60	387.00
11/24/20	SVA	CORRES W/ J. ALTMAN RE EMERGENCY STATUS CONFERENCE RE CREDIT BID	0.30	247.50
11/25/20	SVA	CORRES W/ S. GREENBERG RE SALE ORDER	0.20	165.00
11/25/20	ADL	CALL WITH TERM LENDERS RE: SALE ISSUES	0.30	172.50
11/25/20	JRA	EMAILS WITH S.VAN AALTEN, A.DELEO AND J. GOLDSTEIN RE CREDIT BIDDING ISSUE	0.40	258.00
11/25/20	JRA	T/C WITH S. VAN AALTEN, J. GOLDSTEIN AND S. GREENBURG RE CLOSING ISSUES	0.40	258.00
11/25/20	SVA	T/C W/ GIBSON DUNN RE CREDIT BID/SALE ISSUES	0.30	247.50
11/25/20	ADL	POST-CONFERENCE CALL WITH J. ALBERTO	0.20	115.00
11/25/20	SVA	CORRES W/ J. ALTMAN RE CHAMBERS CONFERENCE RE SALE	0.40	330.00
11/25/20	ADL	ATTEND STATUS CONFERENCE RE: SALE CLOSING ISSUES	0.60	345.00
11/25/20	SVA	CORRES W/ J. ALBERTO RE CHAMBERS CONFERENCE RE SALE	0.50	412.50
11/27/20	SVA	REVIEWED TERM LENDER TRO MOTION AND SUPPORTING DECLARATION	0.50	412.50
11/27/20	JRA	T/C'S (.6) AND EMAILS (.9) WITH S. VAN AALTEN, J. CHUBAK, J. ALTMAN AND N.GREENBLATT RE CLOSING ISSUES	1.50	967.50
11/27/20	ADL	REVIEW AD HOC LENDER GROUP'S MOTION TO ENJOIN THE SALE CLOSING	1.20	690.00
11/27/20	SVA	CORRES W/ BUYER RE TERM LENDER TRO	0.20	165.00
11/27/20	SVA	CORRES W/ DEBTORS RE TERM LENDER TRO	0.40	330.00
11/28/20	SVA	CORRES W/ KDW RE TERM LENDER TRO MOTION	0.20	165.00

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COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS Invoice Number 877375

Client/Matter No. 61704-0001 December 1, 2020
Page 2

DATE 11/28/20	<u>INITIALS</u> JRA	<u>Description</u> CORRESPOND WITH S. VAN AALTEN AND UCC MEMBERS RE CLOSING ISSUES AND TRO	HOURS 0.40	AMOUNT 258.00
11/29/20	JRA	CORRESPOND WITH S. VAN AALTEN, J. CHUBAK, A. DELEO, S. GREENBERG AND J. GOLDSTEIN RE TRO AND CLOSING ISSUES (2.2); REVISE DRAFT JOINDER (.6) AND EMAILS WITH A. DELEO RE SAME (.5); REVIEW DEBTOR OBJECTION TO TRO (.3); FURTHER CORRESPONDENCE WITH S. VAN AALTEN AND A. DELEO RE HEARING STRATEGY (.7)	4.30	2,773.50
11/29/20	SVA	T/C W/ LL COUNSEL RE LENDER TRO HEARING	0.40	330.00
11/29/20	SVA	CORRES W/ LENDERS RE TRO HEARING	0.20	165.00
11/29/20	SVA	CORRES W/ ALBERTO AND DE LEO RE HEARING ON LENDER TRO AGAINST SALE	0.80	660.00
11/29/20	SVA	REVIEW/COMMENT ON UCC JOINDER TO DEBTOR OPPOSITION TO TRO	0.30	247.50
11/29/20	SK	REVIEW MOTION OF AD HOC LENDERS FOR INJUNCTION ON SALE CLOSING; MULTIPLE EMAILS	0.60	513.00
11/29/20	SVA	REVIEW/COMMENT ON REVISED JOINDER TO DEBTOR OPPOSITION TO TRO AGAINST SALE	0.40	330.00
11/29/20	SVA	CORRES W/ BRG RE SALE CLOSING ISSUES	0.30	247.50
11/29/20	SVA	CORRES W/ J. ALTMAN RE LENDER TRO HEARING	0.30	247.50
11/29/20	ADL	EMAILS RE: SALE CLOSING ISSUES; DRAFT JOINDER IN SUPPORT OF DEBTORS' OBJECTION TO LENDERS' MOTION FOR TEMPORARY RESTRAINING ORDER; REVIEW DRAFT OF DEBTORS' OBJECTION AND BUYER'S DECLARATION; DRAFT EMAIL TO COMMITTEE RE: SALE CLOSING ISSUES; COORDINATE FILING AND SERVICE OF JOINDER	5.60	3,220.00
11/29/20	SVA	REVIEWED DEBTOR AND BUYER REPLIES TO LENDER TRO AGAINST SALE	0.50	412.50
11/30/20	ADL	CALL WITH D. HUNTER RE: SALE ISSUES	0.10	57.50
11/30/20	MDS	REVIEW E-MAILS ON TACIT SALE ISSUES	0.20	210.00
11/30/20	ADL	REVIEW MOTION FOR PRELMINARY OBJECTION, DEBTORS' OBJECTION THERETO, SALE ORDER, APA, AND AMENDED DIP ORDER AND OTHERWISE PREPARE FOR HEARING RE: SALE INJUNCTION	2.40	1,380.00
11/30/20	MDS	REVIEW AD HOC MOTION TO RESTRAIN SALE	0.50	525.00
11/30/20	ADL	ATTEND HEARING RE: SALE INJUNCTION	0.70	402.50
AUTOMAT	IC STAY MATTI	ERS/LITIGATION	0.70	382.50
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	HOURS	AMOUNT
11/10/20	MEF	PREPARE SUMMARY OF TSI MOTION FROM RELIEF FROM STAY FOR CS TEAM	0.20	45.00
11/10/20	SVA	REVIEWED CEFARATTI LIFT STAY MOTION	0.20	165.00
11/12/20	ADL	REVIEW CEFARATTI STAY RELIEF MOTION	0.30	172.50
BUSINESS	OPERATIONS		1.80	1,410.00

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COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS Invoice Number 877375 Client/Matter No. 61704-0001 December 1, 2020 Page 3 **DATE Description** <u>INITIALS</u> **HOURS AMOUNT** 172.50 11/11/20 ADL REVIEW BRG BUDGET VARIANCE REPORT 0.30 CONF. W/ A. DE LEO RE INTERCOMPANY TRANSFER 9019 11/15/20 SVA 0.40 330.00

11/13/20	5V A	MOTION	0.10	330.00
11/15/20	SVA	REVIEWED INTERCOMPANY TRANSFER 9019 MOTION	0.70	577.50
11/15/20	SVA	T/C W/ J. ALTMAN RE INTERCOMPANY TRANSFER 9019 MOTION	0.40	330.00
CASE ADM	IINISTRATION		1.80	958.50
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	HOURS	AMOUNT
11/02/20	SK	REVIEW NOTICE OF AGENDA FOR 11/3; EMAILS (INTERNAL)	0.20	171.00
11/05/20	JLF	EMAILS TO/FROM M. FITZPATRICK RE: BAR DATE, CM/ECF NOTIFICATIONS FORWARD AND LEASES OBJECTION DEADLINES AND TELECONFERENCE WITH M. FITZPATRICK RE: SAME	0.40	120.00
11/05/20	JLF	INFORM A. DE LEO OF UPCOMING BAR DATE, CURE OBJECTION DEADLINE AND LEASES OBJECTION DEADLINES	0.30	90.00
11/05/20	ADL	EMAIL M. FITZGERALD RE: CALENDAR ISSUES	0.20	115.00
11/09/20	PVR	EMAILS FROM AND TO J. FORD RE: UPDATING CASE CALENDAR RE: HEARING DATE AND OBJECTION DEADLINE RE: CERAFATTI MOTION FOR RELIEF AND RETRIEVE SAME	0.20	63.00
11/09/20	ADL	REVIEW DOCKET	0.10	57.50
11/16/20	SK	CORRESPONDENCE FROM CREDITOR - INQUIRIES	0.20	171.00
11/16/20	SK	CORRESPONDENCE FROM CREDITOR AND RESPONSE RE:	0.20	171.00
,,	O.K	COURT NOTICES	0.20	171.00
			4.10	3,041.50
		COURT NOTICES		
CASH COL	LATERAL AND	COURT NOTICES DIP FINANCING	4.10	3,041.50
CASH COL	LATERAL AND <u>INITIALS</u>	COURT NOTICES DIP FINANCING Description CALLS AND EMAILS RE: ADDITIONAL DIP FINANCING AND	4.10 <u>HOURS</u>	3,041.50 <u>AMOUNT</u>
CASH COL DATE 11/02/20	LATERAL AND INITIALS ADL	COURT NOTICES DIP FINANCING Description CALLS AND EMAILS RE: ADDITIONAL DIP FINANCING AND SALE CLOSING ISSUES CORRESPONDENCE FROM CLIENT RE: UPDATED DIP LOAN -	4.10 HOURS 0.70	3,041.50 AMOUNT 402.50
CASH COL DATE 11/02/20 11/02/20	INITIALS ADL SK	COURT NOTICES DIP FINANCING Description CALLS AND EMAILS RE: ADDITIONAL DIP FINANCING AND SALE CLOSING ISSUES CORRESPONDENCE FROM CLIENT RE: UPDATED DIP LOAN - PUSH BACK OF CLOSING	4.10 HOURS 0.70 0.20	3,041.50 AMOUNT 402.50 171.00
CASH COL DATE 11/02/20 11/02/20 11/02/20	INITIALS ADL SK SVA	DIP FINANCING Description CALLS AND EMAILS RE: ADDITIONAL DIP FINANCING AND SALE CLOSING ISSUES CORRESPONDENCE FROM CLIENT RE: UPDATED DIP LOAN - PUSH BACK OF CLOSING REVIEWED AMENDED DIP ORDER	4.10 HOURS 0.70 0.20 0.40	3,041.50 AMOUNT 402.50 171.00 330.00
CASH COL DATE 11/02/20 11/02/20 11/02/20 11/03/20	INITIALS ADL SK SVA SK	DIP FINANCING Description CALLS AND EMAILS RE: ADDITIONAL DIP FINANCING AND SALE CLOSING ISSUES CORRESPONDENCE FROM CLIENT RE: UPDATED DIP LOAN - PUSH BACK OF CLOSING REVIEWED AMENDED DIP ORDER REVIEW AMENDED FINAL DIP ORDER; EMAILS; SIGN OFF	4.10 <u>HOURS</u> 0.70 0.20 0.40 0.30	3,041.50 AMOUNT 402.50 171.00 330.00 256.50
CASH COL DATE 11/02/20 11/02/20 11/02/20 11/03/20 11/04/20	INITIALS ADL SK SVA SK SK SK	DESCRIPTION Description CALLS AND EMAILS RE: ADDITIONAL DIP FINANCING AND SALE CLOSING ISSUES CORRESPONDENCE FROM CLIENT RE: UPDATED DIP LOAN - PUSH BACK OF CLOSING REVIEWED AMENDED DIP ORDER REVIEW AMENDED FINAL DIP ORDER; EMAILS; SIGN OFF REVIEW HEARING DATES; DEADLINES; PLAN HEARING	4.10 HOURS 0.70 0.20 0.40 0.30 0.20	3,041.50 AMOUNT 402.50 171.00 330.00 256.50 171.00
CASH COL DATE 11/02/20 11/02/20 11/02/20 11/03/20 11/04/20 11/04/20	INITIALS ADL SK SVA SK SK SK SK	DIP FINANCING Description CALLS AND EMAILS RE: ADDITIONAL DIP FINANCING AND SALE CLOSING ISSUES CORRESPONDENCE FROM CLIENT RE: UPDATED DIP LOAN - PUSH BACK OF CLOSING REVIEWED AMENDED DIP ORDER REVIEW AMENDED FINAL DIP ORDER; EMAILS; SIGN OFF REVIEW HEARING DATES; DEADLINES; PLAN HEARING REVIEW AGENDA FOR 11/6 DIP HEARING REVIEW AGENDA RE: 11-6-2020 HEARING RE: AMENDED DIP	4.10 HOURS 0.70 0.20 0.40 0.30 0.20 0.10	3,041.50 AMOUNT 402.50 171.00 330.00 256.50 171.00 85.50
CASH COL DATE 11/02/20 11/02/20 11/02/20 11/03/20 11/04/20 11/04/20 11/05/20	INITIALS ADL SK SVA SK SK SK SK SK ADL	DIP FINANCING Description CALLS AND EMAILS RE: ADDITIONAL DIP FINANCING AND SALE CLOSING ISSUES CORRESPONDENCE FROM CLIENT RE: UPDATED DIP LOAN - PUSH BACK OF CLOSING REVIEWED AMENDED DIP ORDER REVIEW AMENDED FINAL DIP ORDER; EMAILS; SIGN OFF REVIEW HEARING DATES; DEADLINES; PLAN HEARING REVIEW AGENDA FOR 11/6 DIP HEARING REVIEW AGENDA RE: 11-6-2020 HEARING RE: AMENDED DIP FINANCING ORDER	4.10 HOURS 0.70 0.20 0.40 0.30 0.20 0.10 0.10	3,041.50 AMOUNT 402.50 171.00 330.00 256.50 171.00 85.50 57.50
CASH COL DATE 11/02/20 11/02/20 11/03/20 11/04/20 11/04/20 11/05/20 11/05/20	INITIALS ADL SK SVA SK SK SK SK ADL SK	DESCRIPTION Description CALLS AND EMAILS RE: ADDITIONAL DIP FINANCING AND SALE CLOSING ISSUES CORRESPONDENCE FROM CLIENT RE: UPDATED DIP LOAN - PUSH BACK OF CLOSING REVIEWED AMENDED DIP ORDER REVIEW AMENDED FINAL DIP ORDER; EMAILS; SIGN OFF REVIEW HEARING DATES; DEADLINES; PLAN HEARING REVIEW AGENDA FOR 11/6 DIP HEARING REVIEW AGENDA RE: 11-6-2020 HEARING RE: AMENDED DIP FINANCING ORDER REVIEW AMENDED DIP ORDER; EMAILS AND NOTES EMAIL J. ALBERTO RE: 11-6-2020 HEARING RE: AMENDED	4.10 HOURS 0.70 0.20 0.40 0.30 0.20 0.10 0.10 0.30	3,041.50 AMOUNT 402.50 171.00 330.00 256.50 171.00 85.50 57.50 256.50
CASH COL DATE 11/02/20 11/02/20 11/02/20 11/03/20 11/04/20 11/04/20 11/05/20 11/05/20 11/05/20	INITIALS ADL SK SVA SK SK SK SK ADL SK ADL	DIP FINANCING Description CALLS AND EMAILS RE: ADDITIONAL DIP FINANCING AND SALE CLOSING ISSUES CORRESPONDENCE FROM CLIENT RE: UPDATED DIP LOAN - PUSH BACK OF CLOSING REVIEWED AMENDED DIP ORDER REVIEW AMENDED FINAL DIP ORDER; EMAILS; SIGN OFF REVIEW HEARING DATES; DEADLINES; PLAN HEARING REVIEW AGENDA FOR 11/6 DIP HEARING REVIEW AGENDA RE: 11-6-2020 HEARING RE: AMENDED DIP FINANCING ORDER REVIEW AMENDED DIP ORDER; EMAILS AND NOTES EMAIL J. ALBERTO RE: 11-6-2020 HEARING RE: AMENDED DIP ORDER	4.10 HOURS 0.70 0.20 0.40 0.30 0.20 0.10 0.10 0.30 0.10	3,041.50 AMOUNT 402.50 171.00 330.00 256.50 171.00 85.50 57.50 256.50 57.50

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COLE SCHOTZ P.C.

Invoice Number 877375

December 1, 2020

OFFICIAL COMMITTEE OF UNSECURED CREDITORS

Client/Matter No. 61704-0001

Re:

				Page 4
DATE	<u>INITIALS</u>	<u>Description</u>	HOURS	<u>AMOUNT</u>
11/10/20	SVA	REVIEWED BRG WEEKLY BUDGET REPORTING	0.50	412.50
11/10/20	SVA	REVIEWED LENDER PROFESSIONALS INVOICES	0.10	82.50
11/13/20	SK	REVIEW BRG BUDGET VARIANCE REPORT AND DECK	0.40	342.00
11/24/20	ADL	EMAILS RE: WEEKLY FEE ESTIMATES	0.10	57.50
CLAIMS A	NALYSIS, ADN	MINISTRATION AND OBJECTIONS	5.20	2,755.00
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	HOURS	<u>AMOUNT</u>
11/01/20	MEF	DRAFT BAR DATE SUMMARY	1.00	225.00
11/02/20	ADL	REVIEW BAR DATE ORDER AND PREPARE SUMMARY FOR THE COMMITTEE	0.90	517.50
11/02/20	MEF	BAR DATE NOTICE TO COMMITTEE	1.10	247.50
11/02/20	SVA	CORRES W/ UCC MEMBERS RE BAR DATE ORDER	0.40	330.00
11/17/20	SVA	CORRES W/ J. ALTMAN RE CLAIMS NOTICING	0.30	247.50
11/17/20	SVA	CORRES W/ UST RE CLAIMS BAR DATE AND NOTICING	0.20	165.00
11/17/20	SVA	CORRES W/ M. FITZPATRICK RE 341 MEETING	0.20	165.00
11/18/20	SVA	T/C W/ DEBTORS COUNSEL RE CUSTOMER CLAIMS ISSUES	0.30	247.50
11/18/20	SVA	CORRES W/ UST AND DEBTORS' COUNSEL RE CUSTOMER CLAIMS ISSUES	0.40	330.00
11/19/20	SVA	CORRES W/ DEBTORS AND UST RE CLAIMS NOTICING FOR WEBSITE	0.20	165.00
11/23/20	ADL	REVIEW CLAIMS REGISTER	0.20	115.00
соммітт	EE MATTERS A	AND CREDITOR MEETINGS	1.90	707.50
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	HOURS	<u>AMOUNT</u>
11/11/20	ADL	DRAFT UPDATE FOR THE COMMITTEE	0.40	230.00
11/17/20	MEF	ATTEND 341 HEARING	0.80	180.00
11/17/20	MEF	DRAFT & PREPARE SUMMARY OF 341 MEETING FOR CS TEAM	0.30	67.50
11/30/20	ADL	DRAFT UPDATE FOR COMMITTEE RE: HEARING ON SALE INJUNCTION AND RELATED SALE CLOSING AND PLAN ISSUES	0.40	230.00
CREDITO	R INQUIRIES		2.80	1,806.00
DATE	<u>INITIALS</u>	<u>Description</u>	HOURS	<u>AMOUNT</u>
11/02/20	PVR	EMAIL FROM R. DEELY AND TO L. MORTON AND J. FORD AND REVIEW VOICE MAIL FROM B. HUFNAG RE: INQUIRY	0.20	63.00
11/13/20	ADL	RETURN CREDITOR CALL	0.30	172.50
11/16/20	JRA	EMAILS WITH A.DELEO RE CREDITOR INQUIRY	0.10	64.50
11/17/20	SK	CORRESPONDENCE FROM CREDITOR AND RESPOND TO INQUIRY	0.30	256.50
11/19/20	JRA	RETURN CREDITOR INQUIRY	0.10	64.50
11/20/20	ADL	RETURN CREDITOR CALLS	0.50	287.50
11/24/20	ADL	RETURN CREDITOR CALL	0.20	115.00

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COLE SCHOTZ P.C.

Invoice Number 877375

OFFICIAL COMMITTEE OF UNSECURED CREDITORS

Re:

Ke:		No. 61704-0001		cember 1, 2020 Page 5
DATE	<u>INITIALS</u>	<u>Description</u>	HOURS	AMOUNT
11/25/20	ADL	RETURN CREDITOR CALL	0.20	115.00
11/30/20	SVA	CORRES W/ UCC MEMBERS AND LLS RE TRO HEARING	0.60	495.00
11/30/20	ADL	RETURN CREDITOR CALL	0.30	172.50
DISCLOSU	RE STATEME	NT/VOTING ISSUES	2.80	652.50
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	HOURS	AMOUNT
11/04/20	MEF	REVIEW INTERIM ORDER OF PLAN CONFIRMATION & DISCLOSURE STATEMENTS AND DRAFT EMAIL TO COMMITTEE MEMBERS ABOUT CRITICAL DATES	1.50	337.50
11/04/20	JLF	ANALYZE AND INFORM COLE SCHOTZ ATTORNEYS OF DEADLINE RE: NOTICE OF HEARING TO CONSIDER CONFIRMATION OF THE PLAN & DISCLOSURE STATEMENT	0.30	90.00
11/05/20	MEF	REVIEW SOLICITATION ORDER & LEASE NOTICES ON DOCKET AND PROVIDE SUMMARY TO A. DE LEO	1.00	225.00
DOCUMEN	T REVIEW/C	OMMITEE INVESTIGATION	3.20	2,736.00
DATE	<u>INITIALS</u>	<u>Description</u>	HOURS	AMOUNT
11/23/20	SK	CORRESPONDENCE TO CO-COUNSEL S. KLEPPER OVERVIEW OF LITIGATION CLAIMS	0.30	256.50
11/23/20	SK	REVIEW COMPLAINT VARIOUS AG'S AND CLASS ACTION COMPLAINT FOR D AND O VIOLATIONS - IMPROPER CHARGING ISSUES - DRAFT NOTES FOR FUTURE INVESTIGATIONS	2.40	2,052.00
11/23/20	SK	CONFERENCE WITH CLIENT DISCUSS LITIGATION D AND O CLAIMS WORK - UP	0.30	256.50
11/24/20	SK	CORRESPONDENCE TO CO-COUNSEL RE: INVESTIGATION;; CLAIMS WORK-UP FOR D AND O ISSUES	0.20	171.00
EXECUTOR	Y CONTRACT	rs	1.00	460.00
DATE	<u>INITIALS</u>	<u>Description</u>	HOURS	AMOUNT
11/02/20	JLF	EMAILS TO/FROM M. FITZPATRICK RE: NOTICE OF REJECTION AND REVIEW NOTICE OF REJECTION AND INFORM ATTORNEY OF OBJECTION DEADLINE	0.20	60.00
11/23/20	AYM	PREPARE FOR AND ATTEND HEARING REGARDING LEASE REJECTION	0.80	400.00
FEE APPLI	CATION MAT	TERS/OBJECTIONS	7.50	2,487.50
DATE	<u>INITIALS</u>	<u>Description</u>	HOURS	AMOUNT
11/10/20	ADL	EMAILS RE: WEEKLY FEE ESTIMATE	0.20	115.00
11/11/20	MEF	DRAFT FEE APP	0.50	112.50
11/12/20	MEF	DRAFT FEE APPLICATION	1.30	292.50
11/12/20	JZD	CALL W/ M. FITZPATRICK RE FEE APPLICATION ISSUES	0.20	45.00
11/16/20	ADL	EMAILS RE: FEE APPLICATION ISSUES	0.10	57.50

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COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS Invoice Number 877375 Client/Matter No. 61704-0001 December 1, 2020 Page 6

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	HOURS	<u>AMOUNT</u>
11/17/20	ADL	EMAILS RE: WEEKLY FEE ESTIMATE AND MONTHLY FEE STATEMENT	0.30	172.50
11/18/20	JZD	EXCHANGE W/ M. FITZPATRICK RE: FEE APP ISSUES	0.10	22.50
11/18/20	MEF	CORRES W/ S. VAN AALTEN, M. SIROTA, A. DE LEO RE: FEE APPLICATION	0.20	45.00
11/18/20	MEF	CALL W/ A. DE LEO RE: FEE APPLICATION	0.10	22.50
11/18/20	SVA	REVIEW/COMMENT ON REVISED MONTHLY FEE STATEMENT	0.30	247.50
11/18/20	MEF	CORRES W/ J. DOUGHERTY RE: FEE APPLICATION	0.10	22.50
11/18/20	MEF	CORRES W/ A. DE LEO RE: FIRST MONTHLY FEE APP	0.10	22.50
11/18/20	ADL	REVIEW FIRST MONTHLY FEE APPLICATIONS; CALL WITH M. FITZPATRICK RE: SAME	1.00	575.00
11/18/20	MEF	CALL W/ A. DE LEO RE: FEE APPLICATION	0.20	45.00
11/18/20	MEF	DRAFT FEE APPLICATION	1.80	405.00
11/19/20	JLF	FINALIZE AND FILE COLE SCHOTZ 1ST MONTHLY FEE APPLICATION AND EMAIL TO EPIQ TO EFFECTUATE SERVICE RE: SAME	0.30	90.00
11/19/20	JLF	EMAILS TO/FROM M. FITZPATRICK RE: COLE SCHOTZ 1ST MONTHLY FEE APPLICATION FILING STATUS AND TELECONFERENCE WITH M. FITZPATRICK RE: SAME	0.30	90.00
11/23/20	MEF	CONFIRM FEE APP SERVED ON PROPER PARTIES	0.20	45.00
11/30/20	JLF	EMAILS TO/FROM C. VAZQUEZ RE: NOVEMBER EXPENSE BACK-UP	0.20	60.00
GENERAL			0.20	45.00
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	HOURS	AMOUNT
11/30/20	MEF	REVIEW MOTION TO EXTEND AND PREPARE UPDATE TO CS TEAM	0.20	45.00
LEASES (R	EAL PROPERT	Y)	3.70	2,092.50
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	HOURS	AMOUNT
11/02/20	JLF	EMAILS TO/FROM M. FITZPATRICK RE: NOTICE OF BAR DATE AND INFORM ATTORNEY OF BAR DATE DEADLINES	0.20	60.00
11/02/20	JLF	EMAILS TO/FROM M. FITZPATRICK RE: NOTICE OF	0.00	CO 00
		ASSUMPTION OF LEASE EXECUTORY CONTRACT SECOND SUPPLEMENTAL NOTICE AND INFORM ATTORNEY OF CURE DEADLINE	0.20	60.00
11/05/20	ADL	ASSUMPTION OF LEASE EXECUTORY CONTRACT SECOND SUPPLEMENTAL NOTICE AND INFORM ATTORNEY OF CURE	0.20	172.50
11/05/20 11/06/20		ASSUMPTION OF LEASE EXECUTORY CONTRACT SECOND SUPPLEMENTAL NOTICE AND INFORM ATTORNEY OF CURE DEADLINE		
	ADL	ASSUMPTION OF LEASE EXECUTORY CONTRACT SECOND SUPPLEMENTAL NOTICE AND INFORM ATTORNEY OF CURE DEADLINE REVIEW LEASE ASSUMPTION AND REJECTION NOTICES	0.30	172.50
11/06/20	ADL ADL	ASSUMPTION OF LEASE EXECUTORY CONTRACT SECOND SUPPLEMENTAL NOTICE AND INFORM ATTORNEY OF CURE DEADLINE REVIEW LEASE ASSUMPTION AND REJECTION NOTICES REVIEW NOTICE OF REVISED CURE AMOUNTS	0.30 0.10	172.50 57.50
11/06/20 11/12/20	ADL ADL ADL	ASSUMPTION OF LEASE EXECUTORY CONTRACT SECOND SUPPLEMENTAL NOTICE AND INFORM ATTORNEY OF CURE DEADLINE REVIEW LEASE ASSUMPTION AND REJECTION NOTICES REVIEW NOTICE OF REVISED CURE AMOUNTS REVIEW REJECTION NOTICE	0.30 0.10 0.20	172.50 57.50 115.00
11/06/20 11/12/20 11/16/20	ADL ADL ADL ADL	ASSUMPTION OF LEASE EXECUTORY CONTRACT SECOND SUPPLEMENTAL NOTICE AND INFORM ATTORNEY OF CURE DEADLINE REVIEW LEASE ASSUMPTION AND REJECTION NOTICES REVIEW NOTICE OF REVISED CURE AMOUNTS REVIEW REJECTION NOTICE REVIEW ASSUMPTION NOTICE	0.30 0.10 0.20 0.10	172.50 57.50 115.00 57.50

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OFFICIAL COMMITTEE OF UNSECURED CREDITORS

Re:

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DATE	<u>INITIALS</u>	<u>Description</u>	HOURS	<u>AMOUNT</u>
11/23/20	ADL	REVIEW AGENDA FOR 11-23-2020 HEARING AND REVIEW LEASE REJECITON PLEADINGS IN PREPARATION OF SAME	1.30	747.50
11/27/20	SVA	CORRES W/ ALBERTO AND DE LEO RE BUYER ADEQUATE ASSURANCE OF FUTURE PERFORMANCE FOR LLS	0.30	247.50
11/30/20	ADL	EMAILS RE: LEASE ISSUES	0.10	57.50
11/30/20	ADL	REVIEW LEASE REJECTION NOTICE	0.10	57.50
LITIGATI	ON/ GEN. (EX	CEPT AUTOMATIC STAY RELIEF)	1.10	856.50
DATE	<u>INITIALS</u>	<u>Description</u>	HOURS	AMOUNT
11/10/20	SK	REVIEW PERFECTION EVIDENCE (UPDATES); JOINDER AGREEMENTS (CROSS SAMPLING) FROM GIBSON DUNN	0.80	684.00
11/23/20	ADL	CALL WITH S. VAN AALTEN RE: LITIGATION ISSUES	0.20	115.00
11/30/20	ADL	EMAIL M. FITZPATRICK RE: MOTION TO EXTEND DEADLINE TO REMOVE ACTIONS	0.10	57.50
OTHER IN	NVESTIGATIV	E MATTERS	2.10	1,172.50
DATE	<u>INITIALS</u>	<u>Description</u>	HOURS	AMOUNT
11/23/20	ADL	EMAILS RE: LITIGATION CLAIM ISSUES	0.40	230.00
11/23/20	JZD	CALL W/ A. DELEO RE: CLASS ACTIONS	0.10	22.50
11/23/20	ADL	CALL WITH CS TEAM RE: LITIGATION CLAIM ISSUES	0.20	115.00
11/24/20	ADL	REVIEW AND ANALYZE ATORNEY GENERAL COMPLAINTS IN PREPARATION OF CALL WITH S. KOMROWER RE: INSIDER INVESTIGATION	1.40	805.00
PREPARA	TION FOR AN	D ATTENDANCE AT HEARINGS	7.10	4,284.00
DATE	<u>INITIALS</u>	<u>Description</u>	HOURS	AMOUNT
11/02/20	SVA	CONF W/ DE LEO RE PREPARATION FOR 11.3 SALE AND DS HEARING	0.50	412.50
11/02/20	JRA	EMAILS WITH S. VAN AALTEN AND A. DELEO RE TOMORROW'S HEARING	0.40	258.00
11/02/20	JLF	EMAILS TO/FROM J. ALBERTO AND A. DE LEO RE: COURTCALL FOR NOVEMBER 3RD HEARING AND TELECONFERENCE WITH COURTCALL RE: SAME	0.40	120.00
11/03/20	SVA	CORRES W/ DE LEO RE DS HEARING PREP	0.40	330.00
11/03/20	ADL	ATTEND DS HEARING	0.30	172.50
11/03/20	JLF	TELECONFERENCE WITH COURTCALL RE: SIGN UP M. FITZPATRICK FOR NOVEMBER 3RD HEARING	0.20	60.00
11/03/20	JLF	ANALYZE AND CIRCULATE TO COLE SCHOTZ ATTORNEY SECOND AMENDED AGENDA OF MATTERS FOR NOVEMBER 3RD HEARING	0.20	60.00
11/03/20	JRA	ATTEND HEARING	0.40	258.00
11/03/20	JRA	CORRESPOND WITH S. VAN AALTEN AND A. DELEO RE TODAY'S HEARING	0.30	193.50

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Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS

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AMOUNT

11/05/20	JRA	EMAILS WITH S. VAN AALTEN AND J. FORD RE TOMORROW'S HEARING	0.20	129.00
11/05/20	JLF	ANALYZE AND CIRCULATE TO COLE SCHOTZ TEAM RE: NOTICE OF AGENDA OF MATTERS FOR NOVEMBER 6TH HEARING AND COURTCALL STATUS AND TELECONFERENCE WITH COURTCALL RE: SIGN-UP FOR J. ALBERTO AND A. DE LEO	0.40	120.00
11/19/20	JLF	ANALYZE NOTICE OF AGENDA OF MATTERS FOR NOVEMBER 23RD HEARING AND EMAIL TO COLE SCHOTZ ATTORNEYS RE: SAME AND COURTCALL SIGN-UP STATUS	0.20	60.00
11/19/20	JLF	TELECONFERENCE WITH COURTCALL RE; 3 ATTORNEY SIGN- UP FOR NOVEMBER 23RD HEARING	0.30	90.00
11/25/20	JRA	PARTICIPATE IN CHAMBERS CONFERENCE (.6); CORRESPOND WITH S. VAN AALTEN AND A. DELEO RE SAME (.3)	0.90	580.50
11/30/20	SVA	HEARING ON TRO RE SALE CLOSING	0.80	660.00
11/30/20	JLF	ANALYZE AND CIRCULATE TO J. ALBERTO, S. VAN AALTEN AND A. DE LEO RE: AMENDED AGENDA FOR NOVEMBER 30TH HEARING	0.10	30.00
11/30/20	SVA	PREPARATION FOR TRO HEARING ON SALE	0.80	660.00
11/30/20	JLF	TELECONFERENCE WITH COURTCALL RE: 3 ATTORNEYS SIGN UP FOR NOVEMBER 30TH HEARING AND EMAILS TO COLE SCHOTZ TEAM RE: SAME	0.30	90.00
REORGAN	IZATION PLAN	I	39.00	26,242.50
DATE	<u>INITIALS</u>	<u>Description</u>	HOURS	<u>AMOUNT</u>
DATE 11/01/20	<u>INITIALS</u> SVA	Description T/C W/ A. DE LEO RE PLAN REVISIONS	HOURS 0.20	AMOUNT 165.00
· · ·	· ·			· · · · · · · · · · · · · · · · · · ·
11/01/20	SVA	T/C W/ A. DE LEO RE PLAN REVISIONS	0.20	165.00
11/01/20 11/01/20	SVA SVA	T/C W/ A. DE LEO RE PLAN REVISIONS REVIEW/COMMENT ON REVISED PLAN REVIEW REVISED VERSION OF PLAN AND DISCLOSURE	0.20	165.00 660.00
11/01/20 11/01/20 11/01/20	SVA SVA ADL	T/C W/ A. DE LEO RE PLAN REVISIONS REVIEW/COMMENT ON REVISED PLAN REVIEW REVISED VERSION OF PLAN AND DISCLOSURE STATEMENT	0.20 0.80 0.60	165.00 660.00 345.00
11/01/20 11/01/20 11/01/20 11/01/20	SVA SVA ADL	T/C W/ A. DE LEO RE PLAN REVISIONS REVIEW/COMMENT ON REVISED PLAN REVIEW REVISED VERSION OF PLAN AND DISCLOSURE STATEMENT CALL WITH S. VAN AALTEN RE: PLAN REVISIONS	0.20 0.80 0.60 0.20	165.00 660.00 345.00 115.00
11/01/20 11/01/20 11/01/20 11/01/20 11/02/20	SVA SVA ADL ADL ADL	T/C W/ A. DE LEO RE PLAN REVISIONS REVIEW/COMMENT ON REVISED PLAN REVIEW REVISED VERSION OF PLAN AND DISCLOSURE STATEMENT CALL WITH S. VAN AALTEN RE: PLAN REVISIONS EMAILS RE: DISCLOSURE STATEMENT HEARING	0.20 0.80 0.60 0.20 0.20	165.00 660.00 345.00 115.00
11/01/20 11/01/20 11/01/20 11/01/20 11/02/20 11/02/20	SVA SVA ADL ADL ADL ADL	T/C W/ A. DE LEO RE PLAN REVISIONS REVIEW/COMMENT ON REVISED PLAN REVIEW REVISED VERSION OF PLAN AND DISCLOSURE STATEMENT CALL WITH S. VAN AALTEN RE: PLAN REVISIONS EMAILS RE: DISCLOSURE STATEMENT HEARING PREPARE HEARING SCRIPT RE: MOTION TO APPROVE DS DRAFT EMAIL TO COMMITTEE RE: PLAN SETTLEMENT AND	0.20 0.80 0.60 0.20 0.20 1.20	165.00 660.00 345.00 115.00 115.00 690.00
11/01/20 11/01/20 11/01/20 11/01/20 11/02/20 11/02/20 11/02/20	SVA SVA ADL ADL ADL ADL ADL ADL	T/C W/ A. DE LEO RE PLAN REVISIONS REVIEW/COMMENT ON REVISED PLAN REVIEW REVISED VERSION OF PLAN AND DISCLOSURE STATEMENT CALL WITH S. VAN AALTEN RE: PLAN REVISIONS EMAILS RE: DISCLOSURE STATEMENT HEARING PREPARE HEARING SCRIPT RE: MOTION TO APPROVE DS DRAFT EMAIL TO COMMITTEE RE: PLAN SETTLEMENT AND DISCLOSURE STATEMENT HEARING REVIEW U.S. TRUSTEE'S OBJECTIONS TO PLAN AND	0.20 0.80 0.60 0.20 0.20 1.20 0.30	165.00 660.00 345.00 115.00 115.00 690.00 172.50
11/01/20 11/01/20 11/01/20 11/01/20 11/02/20 11/02/20 11/02/20 11/02/20	SVA SVA ADL ADL ADL ADL ADL ADL SK	T/C W/ A. DE LEO RE PLAN REVISIONS REVIEW/COMMENT ON REVISED PLAN REVIEW REVISED VERSION OF PLAN AND DISCLOSURE STATEMENT CALL WITH S. VAN AALTEN RE: PLAN REVISIONS EMAILS RE: DISCLOSURE STATEMENT HEARING PREPARE HEARING SCRIPT RE: MOTION TO APPROVE DS DRAFT EMAIL TO COMMITTEE RE: PLAN SETTLEMENT AND DISCLOSURE STATEMENT HEARING REVIEW U.S. TRUSTEE'S OBJECTIONS TO PLAN AND DISCLOSURE STATEMENT	0.20 0.80 0.60 0.20 0.20 1.20 0.30	165.00 660.00 345.00 115.00 115.00 690.00 172.50
11/01/20 11/01/20 11/01/20 11/01/20 11/02/20 11/02/20 11/02/20 11/02/20 11/02/20	SVA SVA ADL ADL ADL ADL ADL SK SVA	T/C W/ A. DE LEO RE PLAN REVISIONS REVIEW/COMMENT ON REVISED PLAN REVIEW REVISED VERSION OF PLAN AND DISCLOSURE STATEMENT CALL WITH S. VAN AALTEN RE: PLAN REVISIONS EMAILS RE: DISCLOSURE STATEMENT HEARING PREPARE HEARING SCRIPT RE: MOTION TO APPROVE DS DRAFT EMAIL TO COMMITTEE RE: PLAN SETTLEMENT AND DISCLOSURE STATEMENT HEARING REVIEW U.S. TRUSTEE'S OBJECTIONS TO PLAN AND DISCLOSURE STATEMENT T/C W/ UCC MEMBERS RE PLAN SETTLEMENT DISCUSSIONS	0.20 0.80 0.60 0.20 0.20 1.20 0.30 0.50	165.00 660.00 345.00 115.00 115.00 690.00 172.50 427.50
11/01/20 11/01/20 11/01/20 11/01/20 11/02/20 11/02/20 11/02/20 11/02/20 11/02/20 11/02/20	SVA SVA ADL ADL ADL ADL ADL SK SVA MDS	T/C W/ A. DE LEO RE PLAN REVISIONS REVIEW/COMMENT ON REVISED PLAN REVIEW REVISED VERSION OF PLAN AND DISCLOSURE STATEMENT CALL WITH S. VAN AALTEN RE: PLAN REVISIONS EMAILS RE: DISCLOSURE STATEMENT HEARING PREPARE HEARING SCRIPT RE: MOTION TO APPROVE DS DRAFT EMAIL TO COMMITTEE RE: PLAN SETTLEMENT AND DISCLOSURE STATEMENT HEARING REVIEW U.S. TRUSTEE'S OBJECTIONS TO PLAN AND DISCLOSURE STATEMENT T/C W/ UCC MEMBERS RE PLAN SETTLEMENT DISCUSSIONS REVIEW K&E COMMENTS TO PLAN REVIEW HEARING SCRIPT AND OTHERWISE PREPARE FOR DS	0.20 0.80 0.60 0.20 0.20 1.20 0.30 0.50 0.50	165.00 660.00 345.00 115.00 115.00 690.00 172.50 427.50 412.50 840.00
11/01/20 11/01/20 11/01/20 11/01/20 11/02/20 11/02/20 11/02/20 11/02/20 11/02/20 11/02/20 11/02/20 11/02/20	SVA SVA ADL ADL ADL ADL ADL SK SVA MDS ADL	T/C W/ A. DE LEO RE PLAN REVISIONS REVIEW/COMMENT ON REVISED PLAN REVIEW REVISED VERSION OF PLAN AND DISCLOSURE STATEMENT CALL WITH S. VAN AALTEN RE: PLAN REVISIONS EMAILS RE: DISCLOSURE STATEMENT HEARING PREPARE HEARING SCRIPT RE: MOTION TO APPROVE DS DRAFT EMAIL TO COMMITTEE RE: PLAN SETTLEMENT AND DISCLOSURE STATEMENT HEARING REVIEW U.S. TRUSTEE'S OBJECTIONS TO PLAN AND DISCLOSURE STATEMENT T/C W/ UCC MEMBERS RE PLAN SETTLEMENT DISCUSSIONS REVIEW K&E COMMENTS TO PLAN REVIEW HEARING SCRIPT AND OTHERWISE PREPARE FOR DS HEARING	0.20 0.80 0.60 0.20 0.20 1.20 0.30 0.50 0.50 0.80 0.30	165.00 660.00 345.00 115.00 115.00 690.00 172.50 427.50 412.50 840.00 172.50
11/01/20 11/01/20 11/01/20 11/01/20 11/02/20 11/02/20 11/02/20 11/02/20 11/02/20 11/02/20 11/03/20 11/04/20	SVA SVA ADL ADL ADL ADL ADL SK SVA MDS ADL SVA	T/C W/ A. DE LEO RE PLAN REVISIONS REVIEW/COMMENT ON REVISED PLAN REVIEW REVISED VERSION OF PLAN AND DISCLOSURE STATEMENT CALL WITH S. VAN AALTEN RE: PLAN REVISIONS EMAILS RE: DISCLOSURE STATEMENT HEARING PREPARE HEARING SCRIPT RE: MOTION TO APPROVE DS DRAFT EMAIL TO COMMITTEE RE: PLAN SETTLEMENT AND DISCLOSURE STATEMENT HEARING REVIEW U.S. TRUSTEE'S OBJECTIONS TO PLAN AND DISCLOSURE STATEMENT T/C W/ UCC MEMBERS RE PLAN SETTLEMENT DISCUSSIONS REVIEW K&E COMMENTS TO PLAN REVIEW HEARING SCRIPT AND OTHERWISE PREPARE FOR DS HEARING CORRES W/ D. KANE RE TRUST AGREEMENT	0.20 0.80 0.60 0.20 0.20 1.20 0.30 0.50 0.50 0.80 0.30	165.00 660.00 345.00 115.00 115.00 690.00 172.50 427.50 412.50 840.00 172.50
11/01/20 11/01/20 11/01/20 11/01/20 11/02/20 11/02/20 11/02/20 11/02/20 11/02/20 11/02/20 11/02/20 11/03/20 11/04/20 11/04/20	SVA SVA ADL ADL ADL ADL ADL ADL ADL SK SVA MDS ADL SVA ADL	T/C W/ A. DE LEO RE PLAN REVISIONS REVIEW/COMMENT ON REVISED PLAN REVIEW REVISED VERSION OF PLAN AND DISCLOSURE STATEMENT CALL WITH S. VAN AALTEN RE: PLAN REVISIONS EMAILS RE: DISCLOSURE STATEMENT HEARING PREPARE HEARING SCRIPT RE: MOTION TO APPROVE DS DRAFT EMAIL TO COMMITTEE RE: PLAN SETTLEMENT AND DISCLOSURE STATEMENT HEARING REVIEW U.S. TRUSTEE'S OBJECTIONS TO PLAN AND DISCLOSURE STATEMENT T/C W/ UCC MEMBERS RE PLAN SETTLEMENT DISCUSSIONS REVIEW K&E COMMENTS TO PLAN REVIEW HEARING SCRIPT AND OTHERWISE PREPARE FOR DS HEARING CORRES W/ D. KANE RE TRUST AGREEMENT INITIAL DRAFT OF LIQUIDATING TRUST AGREEMENT	0.20 0.80 0.60 0.20 0.20 1.20 0.30 0.50 0.50 0.80 0.30	165.00 660.00 345.00 115.00 115.00 690.00 172.50 427.50 412.50 840.00 172.50 330.00 1,955.00

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OFFICIAL COMMITTEE OF UNSECURED CREDITORS Re:

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	HOURS	<u>AMOUNT</u>
11/04/20	ADL	REVIEW DS ORDER AND DRAFT EMAIL TO THE COMMITTEE RE: 11-3-2020 HEARING RE: SALE APPROVAL AND SOLICITIATION PROCEDURES	0.70	402.50
11/06/20	ADL	CONTINUE DRAFTING LIQUIDATING TRUST AGREEMENT	2.80	1,610.00
11/06/20	MDS	REVIEW REVISED FILINGS FOR PLAN AND DS	0.60	630.00
11/10/20	ADL	REVIEW AND RESPOND TO EMAILS RE: PLAN SUPPLEMENT	0.20	115.00
11/10/20	SVA	CORRES W/ A. DE LEO RE PLAN SUPPLEMENT AND FEE APPLICATIONS	0.30	247.50
11/11/20	SVA	CORRES W/ A. DE LEO RE UCC UPDATE ON PLAN AND LITIGATION TRUST	0.40	330.00
11/11/20	SVA	REVISED UCC MEMO RE PLAN AND LITIGATION TRUST UPDATES	0.60	495.00
11/13/20	ADL	FURTHER REVISIONS TO LIQUIDATING TRUST AGREEMENT	1.40	805.00
11/17/20	ADL	REVISE LIQUIDATING TRUST AGREEMENT	1.90	1,092.50
11/18/20	SK	REVIEW DRAFT LIQUIDATING TRUST AGREEMENT; EMAILS RE: SAME	0.60	513.00
11/18/20	SVA	REVIEW/COMMENT ON LIQUIDATING TRUST AGREEMENT	1.70	1,402.50
11/18/20	ADL	ADDITIONAL REVISIONS TO LIQUIDATING TRUST AGREEMENT; EMAILS RE: SAME	0.60	345.00
11/19/20	ADL	INITIAL DRAFT OF STATEMENT IN SUPPORT OF PLAN CONFIRMATION	1.40	805.00
11/20/20	JRA	REVIEW AND COMMENT ON DRAFT STATEMENT IN SUPPORT OF PLAN (.2) AND EMAILS WITH S. VAN AALTEN AND A. DELEO RE SAME (.2)	0.40	258.00
11/20/20	SK	REVIEW DOCUMENTS COMMITTE SUPPORT STATEMENT; EMAILS	0.20	171.00
11/20/20	ADL	CONTINUE DRAFTING STATEMENT IN SUPPORT OF PLAN CONFIRMATION	3.20	1,840.00
11/20/20	ADL	REVISE STATEMENT IN SUPPORT OF PLAN PER COMMENTS FROM S. VAN AALTEN	0.40	230.00
11/20/20	SVA	REVIEW/COMMENT ON UCC STATEMENT IN SUPPORT OF PLAN CONFIRMATION	1.20	990.00
11/23/20	ADL	REVIEW DS ORDER; EMAIL S. VAN AALTEN RE: PLAN SUPPLEMENT	0.10	57.50
11/23/20	ADL	EMAIL CS TEAM RE: LITIGATION ISSUES	0.10	57.50
11/23/20	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL S. VAN AALTEN/S. KOMROWER RE: STRATEGY	0.50	525.00
11/23/20	SK	REVIEW DOCUMENTS COMMITTEE PLAN SUPPORT STATEMENT AND POC FORM	0.30	256.50
11/23/20	ADL	REVISE STATEMENT IN SUPPORT OF PLAN PER S. KOMROWER'S COMMENTS; EMAILS RE: SAME	0.50	287.50
11/23/20	SVA	REVIEW/COMMENT ON REVISED UCC STATEMENT IN SUPPORT OF PLAN	0.30	247.50

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Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/23/20	JRA	EMAILS WITH S. VAN AALTEN, M.SIROTA AND A. DELEO RE STATEMENT IN SUPPORT OF PLAN	0.40	258.00
11/23/20	SVA	T/C RE TRUST INVESTIGATION	0.30	247.50
11/23/20	SK	CORRESPONDENCE TO CO-COUNSEL RE PLAN PACKAGE; EDIT LATEST VERSION OF STATEMENT	0.20	171.00
11/23/20	ADL	DRAFT EMAIL TO COMMITTEE RE: STATEMENT IN SUPPORT OF PLAN, BAR DATE, AND VOTING DEADLINE	0.60	345.00
11/24/20	SVA	REVIEW/COMMENT ON PLAN SUPPLEMENT	0.40	330.00
11/24/20	ADL	REVISE LIQUIDATING TRUST AGREEMENT PER TRUSTEE'S COMMENTS AND FURHTER REVIEW OF SAME	1.60	920.00
11/24/20	ADL	CALL WITH PROPOSED TRUSTEE RE: LITIGATION TRUST AGREEMENT	0.20	115.00
11/24/20	ADL	EMAILS RE: LIQUIDATING TRUST AGREEMENT	0.40	230.00
11/24/20	ADL	INITIAL REVIEW OF PLAN SUPPLEMENT	0.40	230.00
11/25/20	ADL	CALL WITH D. KANE RE: PLAN AND LIQUIDATING TRUST AGREEMENT ISSUES	0.20	115.00
11/25/20	ADL	EMAIL DEBTORS' COUNSEL RE: PLAN AND LIQUIDATION TRUST AGREEMENT ISSUES	0.40	230.00
11/25/20	ADL	EMAIL PROPOSED TRUSTEE RE: PLAN AND LIQUIDATING TRUST AGREEMENT ISSUES	0.10	57.50
11/25/20	ADL	FINAL REVIEW OF STATEMENT IN SUPPORT OF PLAN AND COORDINATE FILING OF SAME	0.50	287.50
11/25/20	SVA	CORRES W/ TRUSTEE AND DEBTORS RE TRUST AGREEMENT REVISIONS	1.30	1,072.50
11/25/20	JLF	EMAILS TO/FROM A. DE LEO RE: STATEMENT OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS IN SUPPORT OF CONFIRMATION OF THE FIRST AMENDED JOINT CHAPTER 11 PLAN OF TOWN SPORTS INTERNATIONAL, LLC AND ITS DEBTOR AFFILIATES PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE AND CERTIFICATE OF SERVICE AND TELECONFERENCE WITH A. DE LEO RE: SAME AND FINALIZE AND FILE RE: SAME AND EMAIL EPIQ RE: TO EFFECTUATE SERVICE RE: SAME	0.50	150.00
11/25/20	SVA	CORRES W/ DE LEO RE STATEMENT IN SUPPORT	0.40	330.00
11/25/20	ADL	EMAILS RE: PLAN ISSUES	0.40	230.00
REPORTS;	STATEMENTS	AND SCHEDULES	0.60	387.00
DATE	<u>INITIALS</u>	<u>Description</u>	HOURS	AMOUNT
11/12/20	JRA	EMAILS WITH S. VAN AALTEN AND A. DELEO RE SCHEDULES AND SOFAS	0.20	129.00
11/19/20	JRA	FURTHER CORRESPONDENCE WITH S.VAN AALTEN AND YCST RE SCHEDULES	0.40	258.00
RETENTIO	N MATTERS		2.40	935.00

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OFFICIAL COMMITTEE OF UNSECURED CREDITORS

Client/Matter No. 61704-0001

Re:

Invoice Number 877375 December 1, 2020

0.70

0.30

451.50

193.50

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DATE	<u>INITIALS</u>	<u>Description</u>	HOURS	<u>AMOUNT</u>
11/06/20	JLF	EMAILS TO/FROM A. DE LEO RE: COLE SCHOTZ AND BRG'S RETENTION CNOS	0.20	60.00
11/09/20	JLF	EMAILS TO/FROM A. DE LEO RE: DRAFT CERTIFICATE OF NO OBJECTION BRG RETENTION AND DRAFT CERTIFICATE OF NO OBJECTION RE: SAME	0.30	90.00
11/09/20	JLF	EMAILS TO/FROM A. DE LEO RE: DRAFT CERTIFICATE OF NO OBJECTION COLE SCHOTZ RETENTION AND DRAFT CERTIFICATE OF NO OBJECTION RE: SAME	0.30	90.00
11/10/20	ADL	REVIEW AND RESPOND TO EMAILS RE: RETENTION ORDER	0.20	115.00
11/10/20	JLF	EMAILS TO/FROM A. DE LEO RE: CERTIFICATE OF NO OBJECTION REGARDING APPLICATION FOR AN ORDER PURSUANT TO 11 U.S.C. § § 328(A) AND 1103 AUTHORIZING AND APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS NUNC PRO TUNC TO SEPTEMBER 25, 2020 AND FINALIZE AND FILE RE: SAME	0.30	90.00
11/10/20	JLF	EMAILS TO/FROM A. DE LEO RE: CERTIFICATE OF NO OBJECTION REGARDING APPLICATION FOR ENTRY OF AND ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF BERKELEY RESEARCH GROUP, LLC, AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS EFFECTIVE AS OF SEPTEMBER 25, 2020 AND FINALIZE AND FILE RE: SAME	0.30	90.00
11/10/20	ADL	REVIEW CERTIFICATES OF NO OBJECTION RE: CS AND BRG RETENTION APPLICATIONS	0.20	115.00
11/16/20	JLF	ANALYZE AND CIRCULATE ORDER AUTHORIZING OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO EMPLOY BERKELEY RESEARCH GROUP, LLC AS FINANCIAL ADVISOR, EFFECTIVE AS OF SEPTEMBER 25, 2020 AND EMAIL EPIQ TO EFFECTUATE SERVICE RE: SAME	0.20	60.00
11/16/20	SVA	CORRES W/ DE LEO RE RETENTION ORDER ENTRY AND FIRST MONTHLY FEE APP FILING	0.20	165.00
11/16/20	JLF	ANALYZE AND CIRCULATE ORDER PURSUANT TO 11 U.S.C. §§ 328(A) AND 1103 AUTHORIZING AND APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS NUNC PRO TUNC TO SEPTEMBER 25, 2020 AND EMAIL EPIQ TO EFFECTUATE SERVICE RE: SAME	0.20	60.00
U.S. TRUSTEE MATTERS AND MEETINGS			1.40	875.00
DATE	<u>INITIALS</u>	<u>Description</u>	HOURS	AMOUNT
11/16/20	ADL	EMAILS RE: 341 MEETING	0.10	57.50
11/17/20	ADL	CALL AND EMAILS RE: 341 MEETING	0.30	172.50

CORRESPOND WITH S. VAN AALTEN, S. GREECHER AND D.

BUCHBINDER RE SCHEDULES

EMAILS WITH S. VAN AALTEN RE 341

JRA

JRA

11/18/20

11/18/20

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TOTAL HOURS 118.20

PROFESSIONAL SERVICES: \$73,054.50

TIMEKEEPER SUMMARY

<u>NAME</u>	TIMEKEEPER TITLE	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Alberto, Justin	Member	12.60	645.00	8,127.00
DeLeo, Anthony	Associate	49.90	575.00	28,692.50
Dougherty, Jack	Law Clerk	0.40	225.00	90.00
Fitzpatrick, Michael	Law Clerk	10.60	225.00	2,385.00
Ford, Jennifer	Paralegal	6.80	300.00	2,040.00
Michael D. Sirota	Member	2.90	1,050.00	3,045.00
Pauline Z. Ratkowiak	Paralegal	0.40	315.00	126.00
Roth-Moore, Andrew	Associate	0.80	500.00	400.00
Stuart Komrower	Member	8.80	855.00	7,524.00
Van Aalten, Seth	Member	25.00	825.00	20,625.00
	Tot	al 118.20		\$73,054.50

Exhibit B

EXHIBIT B

$TOWN\ SPORTS\ INTERNATIONAL,\ LLC,\ et\ al.$

EXPENSE SUMMARY NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020

Expense Category	Service Provider (if applicable)	Total Expenses
Conference Call		\$178.32
Online Research		\$131.30
Photocopy / Printing / Scanning		\$6.00
TOTAL		\$315.62

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COST DETAIL

<u>DATE</u>	<u>Description</u>	QUANTITY	<u>AMOUNT</u>
10/01/20	ONLINE RESEARCH	13.00	1.30
10/01/20	ONLINE RESEARCH	13.00	1.30
10/01/20	ONLINE RESEARCH	30.00	3.00
10/01/20	ONLINE RESEARCH	1.00	0.10
10/01/20	ONLINE RESEARCH	11.00	1.10
10/01/20	ONLINE RESEARCH	13.00	1.30
10/01/20	ONLINE RESEARCH	30.00	3.00
10/01/20	ONLINE RESEARCH	8.00	0.80
10/01/20	ONLINE RESEARCH	1.00	0.10
10/01/20	ONLINE RESEARCH	1.00	0.10
10/01/20	ONLINE RESEARCH	13.00	1.30
10/01/20	ONLINE RESEARCH	13.00	1.30
10/01/20	ONLINE RESEARCH	30.00	3.00
10/01/20	ONLINE RESEARCH	1.00	0.10
10/01/20	ONLINE RESEARCH	3.00	0.30
10/01/20	ONLINE RESEARCH	13.00	1.30
10/02/20	ONLINE RESEARCH	14.00	1.40
10/02/20	ONLINE RESEARCH	14.00	1.40
10/02/20	ONLINE RESEARCH	30.00	3.00
10/02/20	ONLINE RESEARCH	30.00	3.00
10/02/20	ONLINE RESEARCH	2.00	0.20
10/05/20	ONLINE RESEARCH	15.00	1.50
10/06/20	ONLINE RESEARCH	9.00	0.90
10/06/20	ONLINE RESEARCH	30.00	3.00
10/06/20	ONLINE RESEARCH	1.00	0.10
10/06/20	ONLINE RESEARCH	29.00	2.90
10/06/20	ONLINE RESEARCH	2.00	0.20
10/06/20	ONLINE RESEARCH	21.00	2.10
10/06/20	ONLINE RESEARCH	16.00	1.60
10/06/20	ONLINE RESEARCH	30.00	3.00
10/06/20	ONLINE RESEARCH	4.00	0.40
10/06/20	ONLINE RESEARCH	20.00	2.00
10/06/20	ONLINE RESEARCH	16.00	1.60
10/06/20	ONLINE RESEARCH	15.00	1.50
10/06/20	ONLINE RESEARCH	1.00	0.10
10/06/20	ONLINE RESEARCH	30.00	3.00
10/06/20	ONLINE RESEARCH	1.00	0.10

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<u>DATE</u>	<u>Description</u>	QUANTITY	<u>AMOUNT</u>
10/06/20	ONLINE RESEARCH	15.00	1.50
10/06/20	ONLINE RESEARCH	1.00	0.10
10/06/20	ONLINE RESEARCH	1.00	0.10
10/06/20	ONLINE RESEARCH	2.00	0.20
10/06/20	ONLINE RESEARCH	1.00	0.10
10/06/20	ONLINE RESEARCH	11.00	1.10
10/06/20	ONLINE RESEARCH	4.00	0.40
10/06/20	ONLINE RESEARCH	30.00	3.00
10/06/20	ONLINE RESEARCH	1.00	0.10
10/07/20	ONLINE RESEARCH	4.00	0.40
10/07/20	ONLINE RESEARCH	16.00	1.60
10/09/20	ONLINE RESEARCH	30.00	3.00
10/09/20	ONLINE RESEARCH	30.00	3.00
10/12/20	ONLINE RESEARCH	21.00	2.10
10/12/20	ONLINE RESEARCH	21.00	2.10
10/12/20	ONLINE RESEARCH	20.00	2.00
10/12/20	ONLINE RESEARCH	1.00	0.10
10/13/20	ONLINE RESEARCH	30.00	3.00
10/13/20	CONFERENCE CALL	231.00	12.52
10/14/20	ONLINE RESEARCH	30.00	3.00
10/14/20	ONLINE RESEARCH	1.00	0.10
10/14/20	ONLINE RESEARCH	2.00	0.20
10/14/20	ONLINE RESEARCH	23.00	2.30
10/14/20	ONLINE RESEARCH	23.00	2.30
10/15/20	ONLINE RESEARCH	9.00	0.90
10/15/20	ONLINE RESEARCH	13.00	1.30
10/15/20	ONLINE RESEARCH	1.00	0.10
10/15/20	ONLINE RESEARCH	2.00	0.20
10/15/20	ONLINE RESEARCH	24.00	2.40
10/15/20	ONLINE RESEARCH	1.00	0.10
10/16/20	ONLINE RESEARCH	1.00	0.10
10/16/20	ONLINE RESEARCH	28.00	2.80
10/16/20	ONLINE RESEARCH	20.00	2.00
10/19/20	ONLINE RESEARCH	28.00	2.80
10/19/20	ONLINE RESEARCH	30.00	3.00
10/19/20	ONLINE RESEARCH	1.00	0.10
10/19/20	ONLINE RESEARCH	1.00	0.10
10/19/20	ONLINE RESEARCH	30.00	3.00
10/19/20	ONLINE RESEARCH	2.00	0.20

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DATE	<u>Description</u>	QUANTITY	AMOUNT
10/19/20	ONLINE RESEARCH	1.00	0.10
10/19/20	ONLINE RESEARCH	28.00	2.80
10/19/20	ONLINE RESEARCH	19.00	1.90
10/20/20	ONLINE RESEARCH	30.00	3.00
10/21/20	ONLINE RESEARCH	1.00	0.10
10/21/20	ONLINE RESEARCH	1.00	0.10
10/21/20	ONLINE RESEARCH	1.00	0.10
10/21/20	ONLINE RESEARCH	22.00	2.20
10/21/20	ONLINE RESEARCH	1.00	0.10
10/21/20	ONLINE RESEARCH	1.00	0.10
10/21/20	ONLINE RESEARCH	1.00	0.10
10/21/20	ONLINE RESEARCH	7.00	0.70
10/22/20	ONLINE RESEARCH	30.00	3.00
10/22/20	ONLINE RESEARCH	30.00	3.00
10/22/20	ONLINE RESEARCH	30.00	3.00
10/22/20	ONLINE RESEARCH	1.00	0.10
10/23/20	ONLINE RESEARCH	2.00	0.20
10/23/20	ONLINE RESEARCH	30.00	3.00
10/23/20	ONLINE RESEARCH	14.00	1.40
10/23/20	ONLINE RESEARCH	30.00	3.00
10/27/20	CONFERENCE CALL	122.00	6.60
10/28/20	CONFERENCE CALL	105.00	5.69
10/28/20	CONFERENCE CALL	78.00	4.23
10/29/20	CONFERENCE CALL	997.00	54.03
11/03/20	CONFERENCE CALL - Conference call on November 3, 2020 with Judge Christopher Sontchi and Atty J Alberto and A De Leo	1.00	45.00
11/15/20	PHOTOCOPY /PRINTING/SCANNING	15.00	3.00
11/15/20	PHOTOCOPY /PRINTING/SCANNING	15.00	3.00
11/23/20	CONFERENCE CALL - conference call on November 23, 2020 with Judge Christopher Sontchi and Attys A Roth-Moore and A De Leo	1.00	50.25

TOTAL SERVICES AND COSTS:

\$ 73,370.12

\$315.62

Total